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*Proposed Attorneys for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)
Chapter 11
(Lead Case) (Jointly Administered)

**NOTICE OF FILING AND HEARING ON
MOTION PURSUANT TO 11 U.S.C. § 363(b)
AUTHORIZING DEBTORS TO PAY THE
FEES AND EXPENSES OF SIMPSON
THACHER & BARTLETT LLP AS COUNSEL
TO THE INDEPENDENT DIRECTORS OF
PG&E CORP.**

Date: April 24, 2019
Time: 9:30 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: April 17, 2019
4:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and
3 debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11**
4 **Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States
5 Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District of
6 California (San Francisco Division) (the “**Bankruptcy Court**”).

7 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
8 **April 24, 2019, at 9:30 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) in the courtroom of the
9 Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden
10 Gate Avenue, San Francisco, California 94102.

11 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters scheduled for
12 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Motion Pursuant to 11 U.S.C.*
13 *§ 363(b) Authorizing Debtors to Pay the Fees and Expenses of Simpson Thacher & Bartlett LLP as*
14 *Counsel to the Independent Directors of PG&E Corp.* [Dkt No. 1182] (the “**Application**”) filed by
15 the Debtors on April 2, 2019.

16 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Application
17 must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the
18 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on**
19 **April 17, 2019**. Any oppositions or responses must be filed and served on all “Standard Parties” as
20 defined in, and in accordance with, the *Amended Order Implementing Certain Notice and Case*
21 *Management Procedures* entered on March 27, 2019 [Dkt No. 1093] (“**Case Management Order**”).
22 **Any relief requested in the Application may be granted without a hearing if no opposition is**
23 **timely filed and served in accordance with the Case Management Order.** In deciding the
24 Application, the Court may consider any other document filed in these Chapter 11 Cases and related
25 Adversary Proceedings.

26 **PLEASE TAKE FURTHER NOTICE** that copies of the Application can be viewed and/or
27 obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>, (ii) by contacting the
28 Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from
the Debtors’ notice and claims agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge>
or by calling (844) 339-4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International
parties or by e-mail at: pgeinfo@primeclerk.com. Note that a PACER password is needed to access
documents on the Bankruptcy Court’s website.

Dated: April 2, 2019

WEIL, GOTSHAL & MANGES LLP
KELLER & BENVENUTTI LLP

/s/ Jane Kim

Jane Kim

Proposed Attorneys for Debtors and Debtors in Possession